



**MONDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38127.08	246.68	0.65%
Nifty 50	11305.05	70.55	0.63%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.34	0.13
HDFCBANK	56.04	-0.67
ICICIBK	11.86	-0.34
INFY	10.97	-1.88
TATA MOTOR	8.74	4.67
WIPRO	3.66	0.83

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	750
DII's Eq (Provisional)	-703
FIIs Index Future	661
FIIs Index Options	-861
FIIs Stock Future	-681
FIIs Stock Options	155

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.1121
EURO	77.9284
YEN 100	66.3500
GBP	86.7904

### TOP STORY

- [\*\*Infosys\*\*](#) Q2: Net profit up 5.8% at Rs 4,019 crore versus Rs 3,798 crore, rupee revenue up 3.8% at Rs 22,629 crore versus Rs 21,803 crore, QoQ
- [\*\*Avenue Supermarts\*\*](#) Q2: Net profit up 47.5% at Rs 322.63 crore versus Rs 218.67 crore, revenue up 22.26 percent to Rs 5,998.90 crore from Rs 4,906.54 crore, YoY
- [\*\*Reliance Capital\*\*](#) approves management buyout of 100% stake in Reliance Securities
- [\*\*Bank of Baroda\*\*](#) in pact to merge Baroda Asset Management with BNP Paribas Asset Management
- [\*\*Cadila Healthcare\*\*](#): API manufacturing facility at Dabhasa successfully completes USFDA inspection
- [\*\*NMDC\*\*](#) board approves raising funds via NCDs up to Rs 5,000 crore
- [\*\*Jain Irrigation Systems\*\*](#) - CARE Ratings assigned CARE D rating to the long term bank facilities of the company
- **IRCTC to debut on bourses today**

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26816.59	319.89	1.21%
NASDAQ	8057.04	106.26	1.34%
NIKKEI	21798.87	246.87	1.15%
HANG SENG	26610.96	302.52	1.15%
SGX NIFTY	11315.00	6.00	0.05%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	54.41	1.61%
NATURAL GAS	2.276	2.61%
GOLD	1491	-0.66%
SILVER	17.605	0.02%
COPPER	2.623	0.36%

### WORLD EVENTS

**EUR** : ECOFIN Meetings  
**USD** : FOMC Member Rosengren Speaks

### RESULTS TODAY

**Hindustan Unilever, Delta Corp, GTPL  
Hathway**



## NIFTY CHART



## MARKET COMMENTARY

Equity barometers ended with modest gains on Friday amid positive global cues fueled by hopes of a trade deal between the US and China. The barometer index, the BSE Sensex, rose 246.68 points or 0.65% to 38,127.08. The Nifty 50 index rose 66.70 points or 0.59% to 11,301.25.

Domestic investors awaited domestic factory output data for August scheduled to be released later in the day.

The market breadth was negative. On the BSE, 1107 shares rose and 1360 shares fell. A total of 190 shares remain unchanged.

The broader market lagged benchmarks. The S&P BSE Mid-Cap index rose 0.24%. The S&P BSE Small-Cap index rose 0.38%.

Nifty likely to trade in the range of 11150-11525

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11286	11209	11112	11035	11382	11459	11556
USDINR	70.924	70.924	70.924	70.924	70.924	70.924	70.924



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALEXANDER	VANDNA ANIRUDH SETHI	B	101,440	20.92
ARIHANTINS	ARUNKUMAR DASHRATHBHAI PRAJAPATI	B	108,000	6.92
NEWLIGHT	SAJJADSALIMNOORANI	B	14,200	35.19
SNTCL	KANISHKA BASU	B	52,000	9.32
ARL	BHANSALI MAFATLAL KALIDAS(HUF)	S	340,000	33.88

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CKFSL	LETKO BROSSAU EMERGING MARKETS EQUITY FUND	SELL	424620	0.46
CKPLEISURE	BHARATI ARVIND SHAH	BUY	80000	5.55
CKPLEISURE	ARTI BAHETI	BUY	60000	5.3
CKPLEISURE	BHUPENDRA PUNAMCHAND DOSHI	SELL	80000	5.55
CKPLEISURE	NIKHIL SATISH PORE	SELL	100000	5.02

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	409	400	391	405	414	419
ASIAN PAINT	1790	1769	1748	1785	1807	1823
AXIS BANK	673	665	658	676	683	693
BAJAJ-AUTO	2899	2880	2861	2902	2921	2944
BAJAJ FINSV	8169	8073	7977	8201	8297	8425
BAJ FINANCE	3973	3927	3881	3971	4017	4061
BHARTIARTL	383	375	368	380	388	393
BPCL	488	480	472	486	494	500
BRITANNIA	3082	3051	3020	3074	3105	3128
CIPLA	441	406	371	425	460	478
COALINDIA	189	186	183	188	191	193
DRREDDY	2651	2619	2587	2639	2671	2691
EICHERMOT	18201	17951	17701	18150	18400	18599
GAIL	125	123	122	126	128	130
GRASIM	691	684	677	695	702	713
HCLTECH	1080	1055	1031	1073	1097	1115
HDFC	2010	1985	1960	2005	2030	2051
HDFCBANK	1199	1184	1169	1204	1219	1239
HEROMOTOCO	2598	2566	2533	2600	2633	2667
HINDALCO	187	184	181	187	190	192
HINDUNILVR	2005	1981	1958	1999	2023	2040
IBULHSGFIN	210	185	160	201	226	243
ICICIBANK	429	423	417	428	434	439
INDUSINDBK	1223	1192	1160	1223	1254	1285
INFRATEL	258	254	249	257	261	264
INFY	815	786	758	805	834	852
IOC	143	140	137	144	147	151
ITC	244	241	239	244	246	249
JSWSTEEL	217	213	209	217	221	225
KOTAKBANK	1588	1567	1546	1596	1617	1646
LT	1428	1415	1403	1433	1445	1462
M&M	560	551	543	563	572	583
MARUTI	6699	6643	6588	6682	6737	6775
NTPC	117	116	115	117	118	119
ONGC	129	127	125	128	131	132
POWERGRID	201	199	196	201	204	207
RELIANCE	0	0	0	0	0	0
SBIN	255	250	246	256	260	266
SUNPHARMA	386	382	378	386	390	394
TATAMOTORS	121	118	115	120	123	125
TATASTEEL	339	333	327	338	344	348
TCS	1987	1943	1899	1969	2013	2039
TECHM	721	705	688	714	731	741
TITAN	1244	1223	1202	1236	1257	1270
ULTRACEMCO	4077	3995	3912	4047	4130	4182
UPL	590	583	576	588	595	600
VEDL	147	143	138	145	150	153
WIPRO	239	237	235	239	241	243
YESBANK	40	37	35	40	42	45
ZEEL	243	235	228	242	250	257





## NSE CIRCULARS

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. OCT 10,2019

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. OCT 10,2019

**NSE Circular: Listing of further issues of Aarti Industries Limited, Axis Bank Limited, Firstsource Solutions Limited and UltraTech Cement Limited (pdf)**OCT 10, 2019

**NSE Circular:** [Adjustment of Futures and Options contracts in the security Century Textiles & Industries Limited \(CENTURYTEX\) \(pdf\)](#) OCT 10, 2019

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1461/\$1440 & Resistance = \$1506/\$1537.**
- **Crude oil range (WTI)->\$49 to \$59.**
- **Wall Street rises as trade deal hopes grow; Apple hits record high:** -Wall Street rose for the third straight session on Friday, as investors expected top-level trade talks between the United States and China to result in a partial trade deal and delay planned U.S. tariff increases.
- **In Forex - Sterling Jumps After Johnson Says 'There is a Way Forward' for Brexit:** - The pound jumped to an intraday high on Friday after U.K. Prime Minister Boris Johnson said he thought there was a way forward for a Brexit deal with the European Union, adding that "there is work to be done."
- **Gold Prices Fall as Trade, Brexit Hopes Hit Haven Assets:** -Gold prices fell again on Friday as global risk appetite revived on hopes of at least partial fixes to the problems of Brexit and the U.S.-China trade dispute. Earlier Friday, reports indicated that the EU and U.K. were entering "more intense" discussions of U.K. Prime Minister Boris Johnson's latest proposals to avoid a disorderly Brexit, the fear of which has been a major factor in driving European portfolio demand for gold this year. At the time of writing, the talks were still ongoing.
- **Oil Prices Retreat After Iran Tanker Scare, IEA Update:** - Crude oil prices retraced from an earlier spike on Friday after Iranian claims of an attack on one of its oil tankers ran into skepticism, while the International Energy Agency also tempered buying interest by again trimming its forecasts for global oil demand.

## TRENDS & OUTLOOK – DATE: 14-OCT- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37409	37660	37925	38160	38365
SILVER	43290	44170	45300	46075	47239

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	434	438	442	446	450
ZINC	182.50	184.65	187.20	190.60	192.75
LEAD	151.55	154.10	156.90	159.60	162.75
NICKEL	1209	1230	1249	1271	1294

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3616	3700	3845	3939	4065
NATURAL GAS	151	155	159	164	169

### DATA TALKS : TODAY'S ECONOMIC DATA :

Trade Balance of China.

**U.S. Bank Holiday:** US banks will be closed in observance of Columbus Day.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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